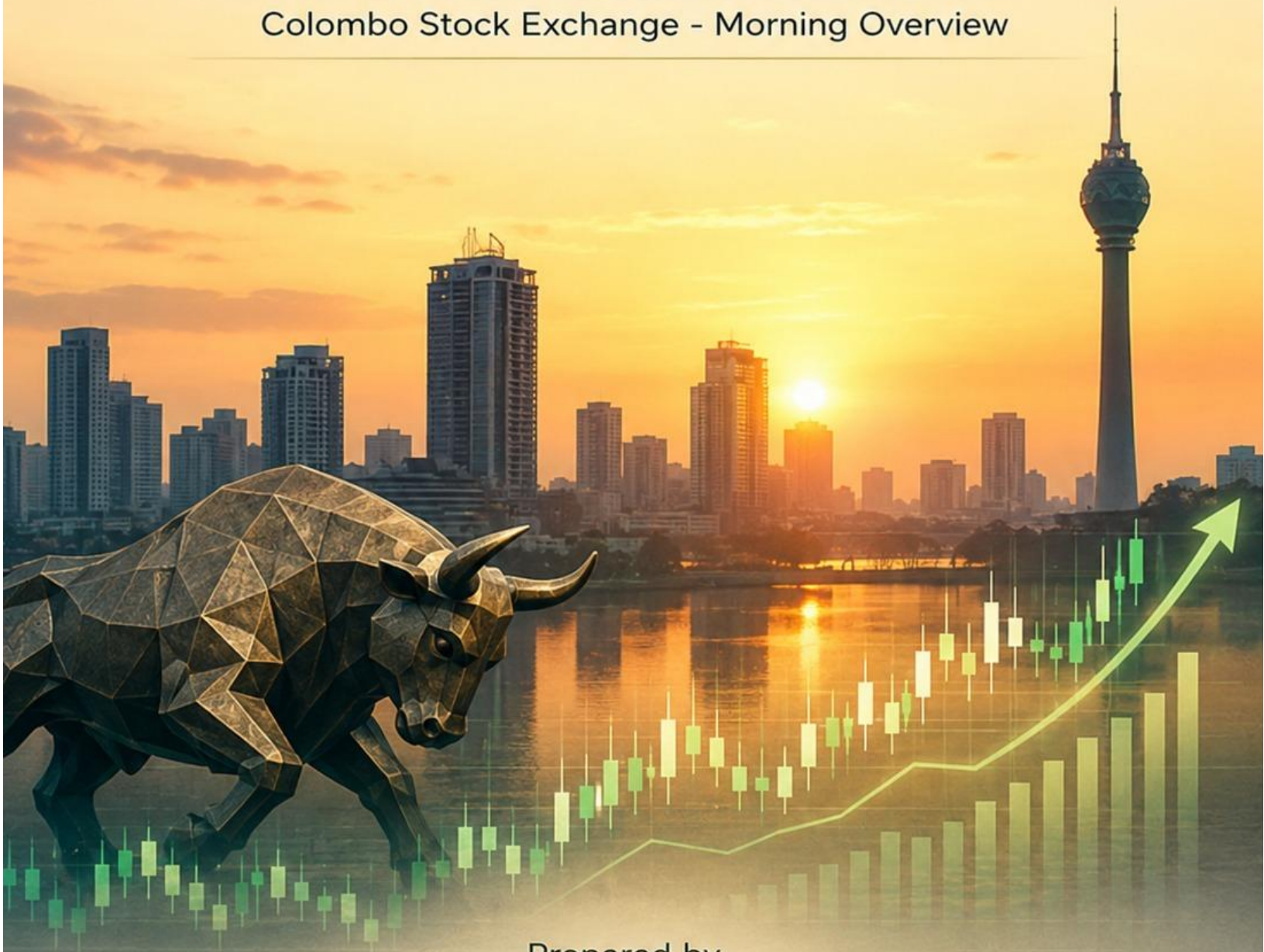


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Thursday, August 20, 2026

Equity Update					Global Indices				
				19-Aug					19-Aug
		Chg	Chg%		Developed Markets				
ASPI	▼	-62.50	-0.29%	21,417	 Dow Jones	▲		53,463	
S&P SL 20 Index	▼	-20.53	-0.34%	6,020	 Euro Stoxx 50	▼		6,444	
Total Turnover (LKR)	▼			1,539,690,515	 FTSE 100	▲		10,743	
Market Capitalization (LKR)	▼			7,761,780,210,970	 Nikkei 225	▼		65,968	
					 Hang Seng	▲		25,782	
					Frontier Markets				
PER (x)				11.3	 VN index	▼		1,727	
PBV (x)				1.3	 KSE-100	▼		176,846	
DY (%)				3.0					

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				19-Aug	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 327.4	336.5	Gold (USD/t.oz)	▲ 4,552
GBP		£ 442.0	456.8	Gold (LKR/t.oz)	▼ 1,446,853
EUR		€ 377.8	391.1	Brent Crude Oil (USD/Bbl)	▲ 92
JPY		¥ 2.0	2.1	Copper (USD/Lbs)	▲ 657
CNY		¥ 48.0	50.5	Cotton (USD/Lbs)	▲ 88
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▲ 3,228
				Palm Oil 3M forward (MYR/MT)	▲ 4,854

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth:		NCPI YoY Change:	
		2026 Q1 = 5.1%		June 2026 = 6.50%	
				CCPI YoY Change:	
				July 2026= 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

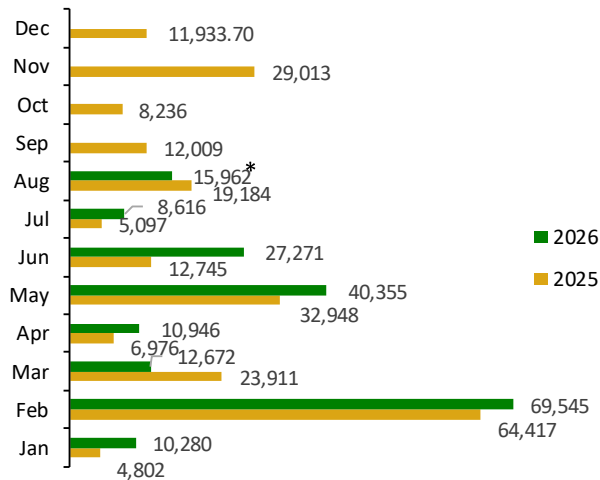


Scan here for contacts & disclaimer

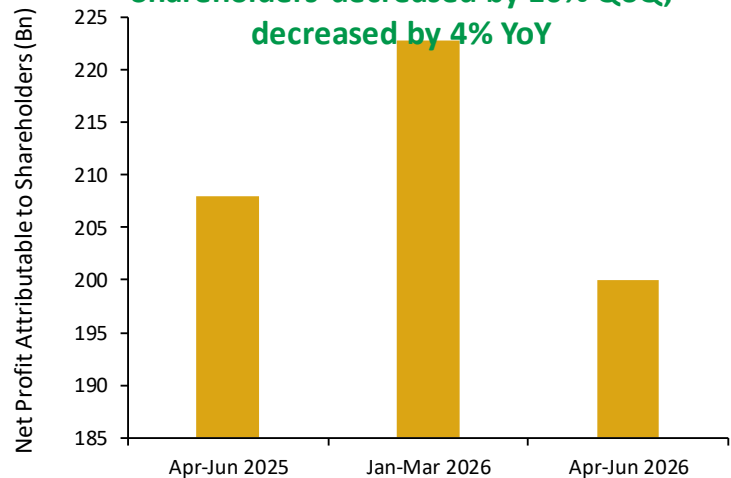
Thursday, August 20, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
ONAL(N)	LKR 1.40	Final	21-Aug	24-Aug	11-Sep
CTC(N)	LKR 41.00	Second	24-Aug	25-Aug	14-Sep
DIAL(N)	LKR 0.70	Second	25-Aug	28-Aug	15-Sep
TYRE(N)	LKR 6.50	First	1-Sep	2-Sep	18-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 195,647 Mn as dividends from January - August* 2026



Cumulative Net Profit Attributable to Shareholders decreased by 10% QoQ, decreased by 4% YoY



*Until August 19, 2026